## Ramesh Chander Khnadelwal House no. 181, Sector-28, Faridabad-121008

15.03.2022

To,
The Dy. General Manager
Corporate Relationship Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalai Street,
Fort Mumbai-400 001

Dear Sirs,

Sub: <u>Disclosure in terms of Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

As required under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the declaration under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are kindly requested to take note of the above.

Yours faithfully,

Ramesh Chander Khandelwal

Encl as above

Cc: The Company Secretary
Metal Coatings (India) Limited
912, Hemkunt Chambers,
89, Nehru Place,
New Delhi – 110 019

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Name of the Target Company (TC)	Metal Coatings (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ramesh Chander Khandelwal     Anupama Khandelwal     Pratishtha Khandelwal     Other PACs     Yes		
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TO (**)
Before the acquisition under consideration, holding of:			
<ul> <li>a) Shares carrying voting rights <ul> <li>1.Ramesh Chander Khandelwal</li> <li>2.Anupama Khandelwal</li> <li>3.Pratishtha Khandelwal</li> <li>4.Other PACs</li> </ul> </li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ul>	10,43,858 1,59,450 Nil 35,73,189 Nil Nil Nil 47,76,497	14.25% 2.18% N.A. 48.77% N.A. N.A.	14.25% 2.18% N.A. 48.77% N.A. N.A.
Details of acquisition/sale  a) Shares carrying voting rights acquired/sold 1.Ramesh Chander Khandelwal 2.Anupama Khandelwal 3.Pratishtha Khandelwal 4.Other PACs b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument	79,471 1,46,741 4450 Nil Nil Nil	1.08% 2.00% 0.06% N.A. N.A. N.A.	1.08% 2.00% 0.06% N.A. N.A. N.A.
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	Nil 2,30,662	N.A. 3.15%	N.A. 3.15%

After the acquisition/sale, holding of:				
<ul> <li>a) Shares carrying voting rights <ol> <li>Ramesh Chander khandelwal</li> <li>Anupama Khandelwal</li> <li>Pratishtha Khandelwal</li> <li>Other PACs</li> <li>Shares encumbered with the acquirer</li> <li>VRs otherwise than by shares</li> <li>Warrants/convertible securities/âny other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>Total (a+b+c+d)</li> </ol> </li> </ul>	11,23,329 3,06,191 4,450 35,73,189 Nil Nil Nil	15.33% 4.18% 0.06% 48.77% N.A. N.A. N.A.	15.33% 4.18% 0.06% 48.77% N.A. N.A. N.A.	
Mode of acquisition / sale (e.g. open market / off-market / ublic issue / rights issue / preferential allotment / inter-se ransfer etc).	On Market			
Date of acquisition / sale of shares / VR or date of receipt of ntimation of allotment of shares, whichever is applicable	10.09.2021 to 15.03.2022			
quity share capital / total voting capital of the TC before the aid acquisition / sale	73,26,800 Ec	luity Shares		
quity share capital/total voting capital of the TC after the said equisition / sale	73,26,800 Equity Shares.			
otal diluted share/voting capital of the TC after the said	73,26,800 Equity Shares.			

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(For and on behalf of all the above Acquirers)

Place: Faridabad Date: 15.03.2022

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